

Later Life Planning: Legal, Financial and Health Care Issues



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*It's not just we who are aging...
Elder law touches everyone.*

Elder Law Encompasses a Broad Range of Issues

- General Planning for Aging and Crisis Intervention
- Age Discrimination
- Abuse and Exploitation
- Undue Influence





Elder Law Issues

- Housing Options and Care Facility Regulation
- Care Agreements
- Assisting-Living Contracts
- Long-Term Care
- Mental Capacity and Consent





Elder Law Issues

- Guardianship
- HealthCare Decision-Making and Advance Directives
- Powers of Attorney/ Mandates
- Elder Marriage and Divorce
- Pensions and Benefits
- Intergenerational Issues
- Caregiver Issues and Legal Obligations
- Ethical Issues





Legal, Financial and Care Planning

- What kind of Will do I need?
- Do I need a Power of Attorney and/or Mandate?
- What happens if I don't have these legal documents in hand?

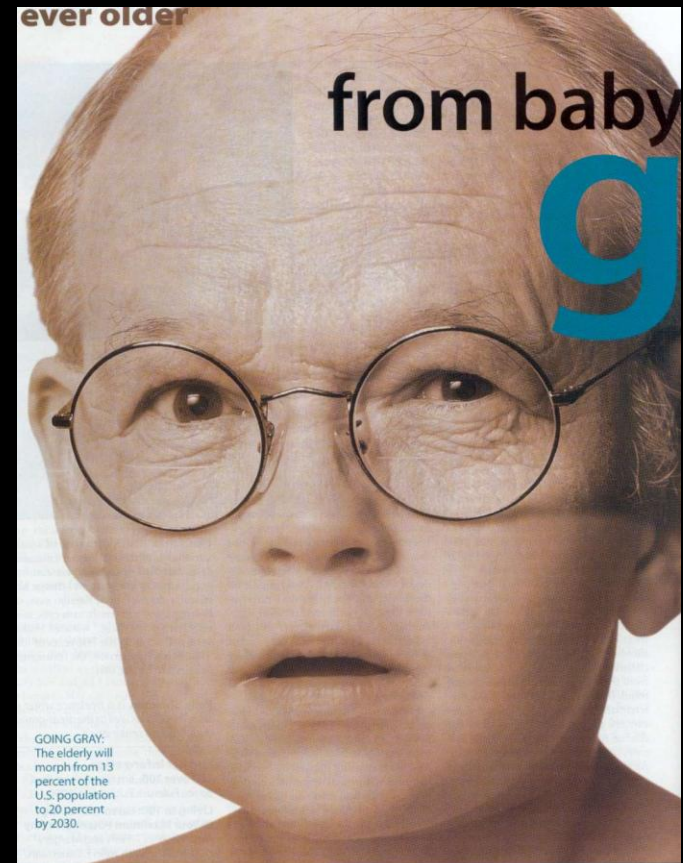


Legal, Financial and Care Planning

- I want to stay at home as long as possible. How do I plan for this?
- What if I develop cognitive impairment or dementia (Alzheimer's)?
- What about care decision making, especially end-of-life decisions? Aid in dying?

Prevention of Exploitation: Financial Literacy

- Scams and Frauds
- Joint Accounts
- Loans and Guarantees
- Care Agreements
- Reverse Mortgages
- Long-Term Care Insurance
- Planned Giving
- Retirement Villages





Financial Literacy

- Legal Representative's Duties:
Who has the power?
- Third Party Reporting and
Monitoring
- Financial Institution Best
Practices

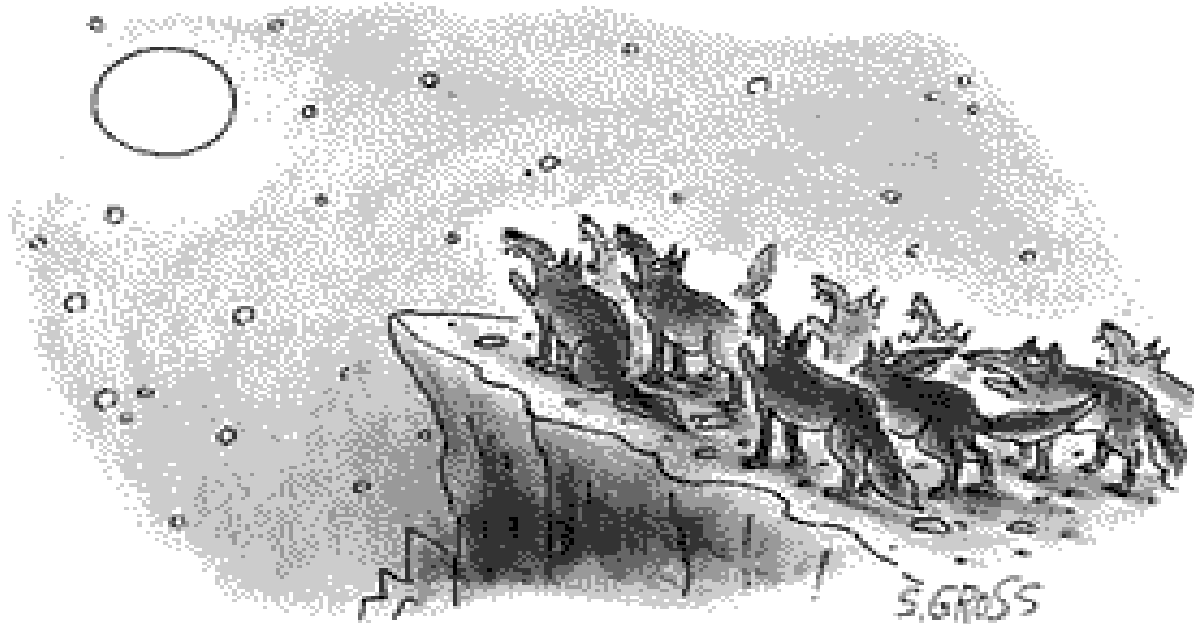


Preserving and Enhancing Dignity, Autonomy & Quality of Life



So, what is the conclusion?

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"My question is: Are we making an impact?"

YES !



Thank You

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